

## MODEL DISCLOSURE STATEMENT

The model disclosure statement is a form generated by Department 3 of the United States Bankruptcy Court, Southern District of California. The form tracks the United States Trustee Guidelines for this district. Judge Hargrove urges plan proponents that appear in Department 3 to use the model disclosure statement. Please check with the other departments in this district for their particular guidelines.

The model disclosure statement is simply a guide and there may be information that is not included in the model disclosure statement that should be included due to the particular circumstances of your chapter 11 case. Likewise, for many smaller chapter 11 cases many of the sections in the model disclosure statement may not be applicable. If a section is not applicable to your chapter 11 case, simply leave the heading and indicate underneath that heading that the section is not applicable.

Although following the model disclosure statement should assist you in including all relevant information needed for approval of a disclosure statement, there is no guarantee that your disclosure statement will be approved by the Court because there are many variables in a chapter 11 case.

Any questions on the model form can be directed to Judge Hargrove's law clerk, Kitty Kruis, at 619-557-6750.