

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

BANKRUPTCY NO.

Debtor.

**ORDER CONVERTING CASE UNDER CHAPTER 7 TO CASE
UNDER CHAPTER 11**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through _____ with exhibits, if any, for a total of _____ pages, is granted. Motion Docket Entry No. _____

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DATED:

Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

(Firm name)

By: _____
Attorney for Movant

- The debtor has filed a motion in accordance with 11 U.S.C. § 706(a), seeking to convert this case to a case under chapter 11 of the Bankruptcy Code (title 11 of the United States Code). The court finds that the case has not been previously converted under 11 U.S.C. § 1112, § 1208, or § 1307, and that the debtor is entitled to be a debtor under chapter 11.
- A party in interest has filed a motion in accordance with 11 U.S.C. § 706(b) seeking to convert the case to a case under chapter 11 of the Bankruptcy Code (title 11 of the United States Code). The court finds, after notice and a hearing, that the motion should be granted.

IT IS ORDERED THAT:

1. This chapter 7 case is converted to a case under chapter 11.
2. The debtor within 14 days of the date of this order shall file a list of the debtor's equity security holders of each class, showing the number and kind of interests registered in the name of each holder and the last known name and address or place of business of each holder, as required by Federal Rule of Bankruptcy Procedure 1007(a)(3).
3. The debtor within 14 days of the date of this order shall file the statements and schedules required by Federal Rule of Bankruptcy Procedure 1007(b), if such documents have not already been filed.
4. The debtor within 2 days of the date of this order shall file a list of the names, addresses, and amount of claims of the creditors that hold the 20 largest unsecured claims as required by Federal Rule of Bankruptcy Procedure 1007(d).
5. The chapter 7 trustee shall:
 - a. forthwith turn over to the debtor in possession, or chapter 11 trustee if one has been appointed, all records and property of the estate under his custody and control; and
 - b. within 30 days of the date of this order, file and transmit to the United States Trustee an accounting of all receipts and distributions made, together with a report on administration of the case, as required by 11 U.S.C. § 704(9).
6. The moving party immediately shall pay any additional filing fee.
7. [Other provisions as needed]