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| <b>UNITED STATES BANKRUPTCY COURT</b><br>SOUTHERN DISTRICT OF CALIFORNIA<br>325 West F Street, San Diego, California 92101-6991 |                      |
| In Re   |                      |
| Tax I.D. (EIN)#: _____ /S.S.#:XXX-XX-_____ Debtor.  | BANKRUPTCY NO. _____ |

**NOTICE OF HEARING AND MOTION FOR REVIEW AND CONDITIONAL APPROVAL OF  
INDIVIDUAL CHAPTER 11 COMBINED PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT**

TO ALL CREDITORS AND OTHER PARTIES IN INTEREST:

**You are hereby notified** that on \_\_\_\_\_, at \_\_\_\_\_, in Department \_\_\_\_\_ Room \_\_\_\_\_, of the Jacob Weinberger United States Courthouse, located at 325 West F Street, San Diego, California 92101-6991, there will be a hearing on Debtor's Motion for Review and Conditional Approval of the Individual Chapter 11 Combined Plan of Reorganization and Disclosure Statement. The Debtor moves the court to grant conditional approval of the disclosures made in the enclosed document so that it may be sent to creditors for voting on or objection to Plan confirmation. Final approval of the Disclosure Statement will be considered at the confirmation hearing on Debtor's Plan of Reorganization. Notice of the confirmation hearing will be sent at a later date.

Any opposition or other response to this Motion should be served upon the undersigned and the original of such papers with proof of service must be filed with the Clerk of the U.S. Bankruptcy Court at 325 West F St., San Diego, California 92101-6991, **not later than fourteen days from the date of service.**<sup>1</sup> **Alternatively, any party may attend the hearing and present the Court with its oral comments in lieu of filing written comments by the deadline given.**

No party waives any right to object to the Plan or the Disclosure Statement or to vote based on its response or lack of response to this Motion.

DATED: \_\_\_\_\_  
[Attorney for] Moving Party

<sup>1</sup> Depending on how you were served, you may have additional time for response. See FRBP 9006.

**CERTIFICATE OF SERVICE**

I, the undersigned whose address appears below, certify:

That I am, and at all relevant times was, more than 18 years of age;

That on \_\_\_\_\_ day of \_\_\_\_\_, I served a true copy of this Notice of Hearing and Motion for Review and Conditional Approval of Individual Chapter 11 Combined Plan of Reorganization and Disclosure Statement along with the Individual Chapter 11 Combined Plan of Reorganization and Disclosure Statement [describe here mode of service]:

on the following persons [set forth name and address of each person served] and/or as checked below:

- OFFICE OF THE UNITED STATES TRUSTEE  
880 Front Street, Ste. 3230  
San Diego, CA 92101-8897
- UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
ATTN: Bankruptcy Counsel  
444 South Flower Street, Suite 900  
Los Angeles, CA 90071-9591

and all secured creditors and parties requesting special notice, specifically:

I certify under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Typed Name and Signature)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(City, State, ZIP Code)