

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

Debtor.

BANKRUPTCY NO.

Date of Hearing:

Time of Hearing:

Name of Judge:

**ORDER GRANTING CONDITIONAL APPROVAL OF INDIVIDUAL
CHAPTER 11 COMBINED PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT**

IT IS ORDERED THAT the relief sought as set forth on the continuation pages attached and numbered two (2) through _____ with exhibits, if any, for a total of _____ pages, is granted.

//

//

//

//

//

//

DATED:

Judge, United States Bankruptcy Court

On _____, 20___, a hearing was held on the Motion for Review and Conditional Approval of the Individual Chapter 11 Combined Plan of Reorganization and Disclosure Statement ("Plan/DS") filed by _____, Debtor in this case. The Honorable _____, United States Bankruptcy Judge, presided. Appearances were made as reflected on the record. Based on the pleadings on file and the arguments and comments made in open court,

IT IS ORDERED that the disclosures made in the Plan/DS dated _____ (ECF Docket No. _____) are conditionally found to be adequate for use in soliciting votes on the Debtor's Plan of Reorganization.

IT IS FURTHER ORDERED that the Debtor may serve the Plan/DS and Ballot, with notice of the voting deadline, on all creditors and parties in interest. The Ballot is approved in the form attached hereto. The deadline for return of the completed Ballot accepting or rejecting the Plan of Reorganization shall be at 4:00 p.m. on the 28th day after the date of service. The hearing on final approval and confirmation of the Plan/DS will be held on _____, 20 ___ at _____m.

IT IS FURTHER ORDERED that no party has waived any right to object to the Plan/DS or to the sufficiency of the disclosure in the Plan/DS or to vote based on its action or inaction in connection with the Motion for Conditional Approval.