Name, Address, Telephone No. & I.D. No.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In Re

Debtor.

BANKRUPTCY NO.

TRUSTEE'S REJECTION OF APPOINTMENT

I was appointed as the Interim Trustee for the above-referenced case pursuant to a Notice of Appointment of Interim Trustee and Approved Standing Bond of approximately _____.

I hereby reject appointment as Interim Trustee in this case because of a conflict of interest.

[ ] I have received no funds or property of this Estate.

[ ] I have received funds or property of this Estate, which I will promptly turn over to the Successor Trustee appointed below. Within ten (10) days following such turnover, I shall file a Final Report and Account with the Bankruptcy Court.

DATED:

_____

Interim Trustee