



Legal Aid Society of San Diego Bankruptcy Self-Help Center

Please fill out **ALL** information **COMPLETELY**

I plan to attend the Bankruptcy Self-Help Center: <input type="checkbox"/> Via Zoom on my own device <input type="checkbox"/> In-Person at the Bankruptcy Court	
Do you own any real property (house/condo/empty land)? <input type="checkbox"/> Y <input type="checkbox"/> N If Yes, describe what type of property:	Are you at risk of losing real property you own? <input type="checkbox"/> Y <input type="checkbox"/> N If Yes, tell us how:
Do you have an attorney? <input type="checkbox"/> Y <input type="checkbox"/> N	
Please briefly describe why you are here: 	

First Name:	Middle Name:	Last Name:
Email Address:	Language:	What county do you live in?
Your Race: <input type="checkbox"/> Asian <input type="checkbox"/> Black <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Caucasian <input type="checkbox"/> Native American <input type="checkbox"/> Other		
Your marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Other		
Are you a veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you a senior (65+)? <input type="checkbox"/> Yes <input type="checkbox"/> No
How did you find out about the Bankruptcy Self-Help Center? <input type="checkbox"/> Online (Google) <input type="checkbox"/> 211 Hotline <input type="checkbox"/> Court <input type="checkbox"/> Online (LASSD) <input type="checkbox"/> Saw Sign <input type="checkbox"/> Friends/Family <input type="checkbox"/> Online (Court) <input type="checkbox"/> Flyer <input type="checkbox"/> Other _____		
Do you have a disability? <input type="checkbox"/> Physical <input type="checkbox"/> Mental <input type="checkbox"/> None		
Have you lived in San Diego during the last six months? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you been to this Bankruptcy Self-Help Center at least once before? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you filed for bankruptcy in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, list the years of all prior bankruptcies _____		
Do you have a case open with Legal Aid Society? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you lived in California for the last two full years? <input type="checkbox"/> Yes <input type="checkbox"/> No If No, what state previously: _____		
Total Monthly Household Income: _____		Number of People in Household: _____

Who do you owe money to?

Check **all** that apply. Please list **approximate** amounts.

<input type="checkbox"/> Back child support/alimony:	\$ _____	<input type="checkbox"/> Money loaned by family/friends:	\$ _____
<input type="checkbox"/> Bank fees/overdraft charges:	\$ _____	<input type="checkbox"/> Store credit for furniture/jewelry:	\$ _____
<input type="checkbox"/> Back income taxes:	\$ _____	<input type="checkbox"/> Past-due utility bills:	\$ _____
<input type="checkbox"/> Bank loans/lines of credit:	\$ _____	<input type="checkbox"/> Payday/check cashing:	\$ _____
<input type="checkbox"/> Credit cards:	\$ _____	<input type="checkbox"/> Federal student loans:	\$ _____
<input type="checkbox"/> Cash advances in last 70 days?	\$ _____	<input type="checkbox"/> Private student loans:	\$ _____
<input type="checkbox"/> Charges in last 90 days?	\$ _____	<input type="checkbox"/> Unpaid back rent:	\$ _____
<input type="checkbox"/> Auto/RV loans:	\$ _____	<input type="checkbox"/> Unpaid mortgage:	\$ _____
<input type="checkbox"/> Money you owe to anyone else:	\$ _____	<input type="checkbox"/> Medical bills:	\$ _____

IMPORTANT – Please read and sign:

I understand and agree that:

- Legal Aid Society of San Diego and the volunteers at the Self-Help Center are **not my attorneys** unless I contact Legal Aid Society of San Diego to open an intake application (eligibility rules apply) and a separate retainer agreement is executed.
- **I am representing myself** with any matters discussed at the Self-Help Center.
- The Bankruptcy Self Help Center provides information and education. The Self-Help Center **does not give legal advice** – it only provides information and education.
- All communication at the Self-Help Center is confidential.

Your signature: _____

Today's date _____

STOP



OUR VOLUNTEERS WILL COMPLETE THIS SECTION

Referring to Legal Aid Society of San Diego for:

- Chapter 7 bankruptcy
- Chapter 13 bankruptcy
- Debt collection lawsuit
- Eviction
- Foreclosure
- Other: _____

Referral resources provided

Will proceed pro se with bankruptcy

Attendee is undecided about what to do

Would like eSR handout

Other _____

Volunteer Name:

Date: