

Name, Address, Telephone No. & I.D. No

UNITED STATES BANKRUPTCY COURTSOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re

BANKRUPTCY NO.

Debtor(s)

SUMMARY OF BALLOTING ON CHAPTER 11 PLAN DATED¹

Number

Amount

CLASS _____ ballots filed in the total sum of

\$ _____

CONSENTS filed in the total sum of

\$ _____

REJECTIONS filed in the total sum of

\$ _____

Percent of CONSENTS by dollar amount

_____ %

Percent of CONSENTS by number

_____ %

TOTAL sum of all debts in this class

\$ _____

CLASS _____ ☐ REJECTS ☐ ACCEPTS the plan

Number

Amount

CLASS _____ ballots filed in the total sum of

\$ _____

CONSENTS filed in the total sum of

\$ _____

REJECTIONS filed in the total sum of

\$ _____

Percent of CONSENTS by dollar amount

_____ %

Percent of CONSENTS by number

_____ %

TOTAL sum of all debts in this class

\$ _____

CLASS _____ ☐ REJECTS ☐ ACCEPTS the plan

Number

Amount

CLASS _____ ballots filed in the total sum of

\$ _____

CONSENTS filed in the total sum of

\$ _____

REJECTIONS filed in the total sum of

\$ _____

Percent of CONSENTS by dollar amount

_____ %

Percent of CONSENTS by number

_____ %

TOTAL sum of all debts in this class

\$ _____

CLASS _____ ☐ REJECTS ☐ ACCEPTS the planAre there any impaired classes where no ballots were returned? ☐ Yes ☐ No**CLASSIFICATION OF CLAIMS AS USED HEREIN:**

CLASS _____ = _____

CLASS _____ = _____

CLASS _____ = _____

¹ The plan proponent must prepare this form in accordance with Local Bankruptcy Rule 3018 and file it with the Clerk not later than seven (7) days prior to the confirmation hearing. Ballots must reflect claims docket number to the extent available. Calculations should be performed only on ballots submitted.

Refer also to Local Bankruptcy Rule 3020 regarding plan proponent's duty to prepare and file an estimate of the deposit to be made upon confirmation of the plan.